

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
VICTORIA DIVISION**

In re:	§	
	§	Chapter 11
	§	
BUCCANEER RESOURCES, LLC, <i>et al.</i> , <sup>1</sup>	§	Case No.: 14-60041 (DRJ)
	§	
Debtors.	§	Jointly Administered
	§	

**NOTICE OF OCCURRENCE OF EFFECTIVE DATE  
UNDER FIRST AMENDED JOINT CHAPTER 11 PLAN OF  
REORGANIZATION FOR THE DEBTORS AND DEBTORS-IN-POSSESSION**

PLEASE TAKE NOTICE THAT under Section 11.1 of the *First Amended Joint Chapter 11 Plan of Reorganization for the Debtors and Debtors-in-Possession (as modified through January 13, 2015)* [Dkt. No. 589] (the “Plan”)<sup>2</sup> all conditions precedent to the occurrence of the effective date (as defined in the Plan) have been satisfied or waived and the effective date occurred on March 13, 2015.

Dated: March 13, 2015

Respectfully submitted,

**NORTON ROSE FULBRIGHT US LLP**

/s/ Jason L. Boland

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**ATTORNEYS FOR THE DEBTORS AND  
DEBTORS-IN-POSSESSION**

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: (i) Buccaneer Energy Limited (0107); (ii) Buccaneer Energy Holdings, Inc. (7170); (iii) Buccaneer Alaska Operations, LLC (7562); (iv) Buccaneer Resources, LLC (8320); (v) Buccaneer Alaska, LLC (4082); (vi) Kenai Land Ventures, LLC (2661); (vii) Buccaneer Alaska Drilling, LLC (7781); (viii) Buccaneer Royalties, LLC (5015); and (ix) Kenai Drilling, LLC (6370).

<sup>2</sup> A copy of the Plan and Confirmation Order, and all exhibits thereto, may be obtained from the Debtors’ noticing agent, Epiq Systems, at <http://dm.epiq11.com/BUC> or can be accessed through the website maintained by the United States Bankruptcy Court at <https://ecf.txsb.uscourts.gov/>.